



City Bank PLC

Head Office: City Bank Center, 28, Gulshan Avenue, Gulshan-1, Dhaka-1212, Bangladesh

City/HO/Finance/2024/377

September 4, 2024

The Chairman
Bangladesh Securities and Exchange Commission
Securities Commission Bhaban
Plot: E-6/C, Agargaon
Shere-e-Bangla Nagar
Dhaka-1207.

**Sub: City Bank Perpetual Bond - Coupon Distribution Compliance Report for
semi-annual payment made on 01-September-2024**

Dear Sir,

As per Bangladesh Securities and Exchange Commission (BSEC) No.BSEC/CMRRCD/2021-386/03-dated 14, January 2021 and regulation 29 of the Listing Regulations 2015, we hereby submit the statement of Coupon Compliance Report as per following format:

Coupon Distribution Compliance Report	
Under Clause (6) of the Directive No. BSEC/CMRRCD/2021-386/03, dated: 14/01/2021	
1	Name of the Issuer/Securities/Mutual Fund City Bank Perpetual Bond
2	Particulars of Issuer DP 605 (City Bank Perp Bond)
3	Type of Dividend (Annual/Interim) (Put tick mark (a) on the recommended option) a) Annual <input type="checkbox"/> b) Interim <input checked="" type="checkbox"/>
4	Whether audited or not for Interim Dividend (Put tick mark (a) on the recommended option) a) Audited <input type="checkbox"/> b) Unaudited <input checked="" type="checkbox"/>
5	Date of recommendation of Dividend by the Board of Directors/Trustee (Enclose copy of PSI) 22-Feb-2024 (Please find the PSI letters sent to BSEC, DSE and CSE, and on newspaper attached.)
6	Whether Dividend recommended other than directors or sponsors or any other classes (Put tick mark (a) on the recommended option) a) Yes <input type="checkbox"/> b) No <input checked="" type="checkbox"/>
7	Record date for entitlement 18-Aug-2024
8	Rate of Dividend recommended by the Board of Directors/Trustee Cash:10.00% Stock:0.00%
9	Dividend recommended - Type (Put tick mark (a) on the recommended option) a) Cash <input checked="" type="checkbox"/> b) Stock <input type="checkbox"/>
10	Securities/Mutual fund traded under which categories (Put tick mark (a) on the recommended option) a) A <input checked="" type="checkbox"/> b) B <input type="checkbox"/> c) G <input type="checkbox"/> d) N <input type="checkbox"/> e) Z <input type="checkbox"/>
11	Date of transfer to a separate bank account (Pls. mention bank details) or provisional credit of shares/Units by CDBL Date: 28-08-2024 Cash Coupon Bank Account No.1000156000001 (Name: RETAINED EARNINGS) Head Office, City Bank Plc
12	Date of approval of Dividend at AGM No AGM held. Coupon rate declaration meeting held on 22-Feb-2024 wherein it was determined that the coupon rate for the period from March 01, 2024 to August 31, 2024 is 10.00% per annum. Please find the PSI letters sent to BSEC, DSE and



City Bank PLC

Head Office: City Bank Center, 28, Gulshan Avenue, Gulshan-1, Dhaka-1212, Bangladesh

		CSE, and on newspaper attached.		
13	Rate of Dividend approved at AGM-details at Annexure, (if any change)	No AGM held. Cash:10.00% Stock:0.00%		
14	Date of commencement of disbursement of Cash and Stock Dividend	Date: 01-Sept-2024 Cash Coupon No Stock Coupon		
15	Mode of disbursement of Cash Dividend (Put tick mark (a) on the recommended option)	a) BEFTN <input type="checkbox"/> b) Bank Transfer <input checked="" type="checkbox"/> c) MFS <input type="checkbox"/> d) Dividend Warrant <input type="checkbox"/> e) Any other mode <input checked="" type="checkbox"/>		
16	Date of completion of disbursement of Cash Dividend and Stock Dividend [Enclose Bank statements and Corporate Action Processing Report (DP 70)]	Date: 01-Sept-2024 Cash Coupon No Stock Coupon		
17	Paid-up-capital of the issuer-before corporate action/entitlement	Tk - 13,470,807,640		
18	Numbers of securities/Shares outstanding- before corporate action/entitlement:	1,347,080,764		
19	Total cash in taka or stock (nos. shares) dividend as per corporate declaration	200,000,000		
20	Distribution/Disbursement details of Cash & Stock Coupon:	Cash (Tk.)	Stock (nos.)	Annexure
	A. Mode of Dividend payment/credit for the concerned year:			
	a) through BEFTN or directly credited to respective BO			
	b) through Bank Transfer other than entitled BO-Margin loan			
	c) through Bank Transfer	70,000,000		
	d) through Mobile Financial Service (MFS)			
	e) through any other mode as approved by Bangladesh Bank	130,000,000		
	f) through transfer to Suspense Account for dematerialized Shares (BO wise detailed with reason should be maintained and submitted)			
	g) through issuance of Dividend Warrant or issue of shares to Suspense Account for non-dematerialized securities			
21	Total Dividend paid/credited for the concerned year	400,000,000		
22	Total unpaid/undistributed Dividend /accrued during the period 20-21			
23	Total unpaid/undistributed Dividend /accrued as on 1st day of Accounting year (as per Audited Accounts)			
24	Transfer to Suspense Account for Demat Shares or any other reasons during the concerned year			
	A. Mode of Dividend Receipts/payment/credit for the previous years:			
	a) through BEFTN or directly credited to respective BO			
	b) through Bank Transfer			
	c) through Mobile Financial Service (MFS)			
	d) through any other mode as approved by Bangladesh Bank			
	e) through transfer to/from Suspense Account for Demat Shares or any other reasons			
	f) through issuance of Dividend Warrant or issue of shares to			





City Bank PLC

Head Office: City Bank Center, 28, Gulshan Avenue, Gulshan-1, Dhaka-1212, Bangladesh

	Suspense Account for non-dematerialized securities/shares /units			
	g) transfer of cash or stock to the Fund as prescribed or directed by Commission after 3 years or forfeit of share to Suspense Account for non-dematerialized securities			
25	Total Dividend paid/credited for previous years:	1,196,803,111		
26	Total unpaid/undistributed Dividend for previous years (23+24-25) Taka/Nos			
27	Grand total of unpaid/undistributed Dividend (22+26)			
	Aging of grand total of unpaid/undistributed Coupon for previous years:			
	More than 3 years; balance			
	More than 4 years; balance			
28	More than 5 years; & above balance			
	Total of unpaid/undistributed Dividend for previous years:			
	(Supporting bank statements and balances of securities with the Depository)			
Note: Issuer shall maintain BO wise detailed information for all transfers/credit to suspended Accounts				
With reasons and submit along with bank statements and other supporting documents. The issuer shall fill up all the applicable fields.				

Thanking you.

Yours sincerely

Mohammad Mahbubur Rahman
Additional Managing Director & Chief Financial Officer
Email: mrahman@thecitybank.com
Mobile: +880 1973080000



The City Bank Limited
Head Office: City Bank Center, 28, Gulshan Avenue, Gulshan-I, Dhaka - 1212, Bangladesh

Board Secretariat
Ref: City/HO/BS/2024/25

February 22, 2024

Chairman
Bangladesh Securities and Exchange Commission
Securities Commission Bhaban
E-6/C, Agargaon, Sher-e-Bangla Nagar Administrative Area
Dhaka-1207, Bangladesh

Price Sensitive Information

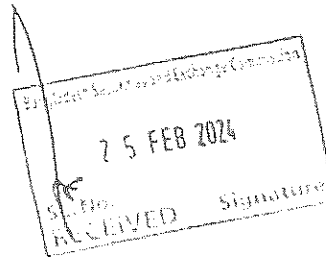
Dear Sir,

In accordance with provisions of the approved trust deed and information memorandum of City Bank Perpetual Bond, the next semiannual coupon period is from March 01, 2024 to August 31, 2024. Also, quotation day for determining the coupon rate for any given coupon period is the day five (5) days prior to the first day of that particular coupon period.

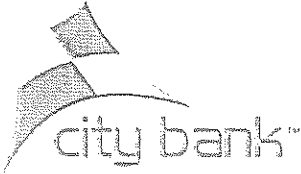
In this regard, City bank held a Trustee Meeting of the bond on February 22, 2024 at 3:00 pm (BD-Dhaka Time) through online platform to determine the coupon rate of the bond in line with the approved coupon rate mechanism, which will be applicable for the period as mentioned above. Accordingly, it has been determined in the meeting that the applicable "Coupon Rate" for this period will be 10.00% per annum.

Thanking you,
Sincerely yours,


Md. Kafi Khan
Company Secretary



Phone: 58813483, 58814375, 58813126
Fax: 880-2-222284446; G.P.O. Box No. 3381, Dhaka
Email: info@thecitybank.com; Web: www.thecitybank.com; SWIFT: CIBLBDDH



The City Bank Limited
Head Office: City Bank Center, 28, Gulshan Avenue, Gulshan- I, Dhaka - 1212, Bangladesh

Board Secretariat
Ref: City/HO/BS/2024/26

February 22, 2024

Chief Executive Officer
Dhaka Stock Exchange Ltd.
Stock Exchange Building, 9/F, Motijheel C/A,
Dhaka -1000

Price Sensitive Information

Dear Sir,

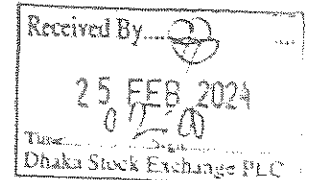
In accordance with provisions of the approved trust deed and information memorandum of City Bank Perpetual Bond, the next semiannual coupon period is from March 01, 2024 to August 31, 2024. Also, quotation day for determining the coupon rate for any given coupon period is the day five (5) days prior to the first day of that particular coupon period.

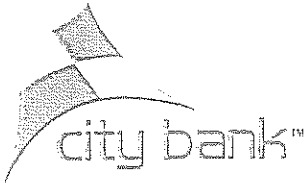
In this regard, City bank held a Trustee Meeting of the bond on February 22, 2024 at 3:00 pm (BD-Dhaka Time) through online platform to determine the coupon rate of the bond in line with the approved coupon rate mechanism, which will be applicable for the period as mentioned above. Accordingly, it has been determined in the meeting that the applicable "Coupon Rate" for this period will be 10.00% per annum.

Thanking you,

Sincerely yours,


Md. Kaff Khan
Company Secretary





The City Bank Limited
Head Office: City Bank Center, 28, Gulshan Avenue, Gulshan-1, Dhaka - 1212, Bangladesh

Board Secretariat
Ref: City/HO/BS/2024/27

February 22, 2024

Chief Executive Officer
Chittagong Stock Exchange Ltd.
1080, Sk. Mujib Road,
Agrabad, Chittagong

Price Sensitive Information

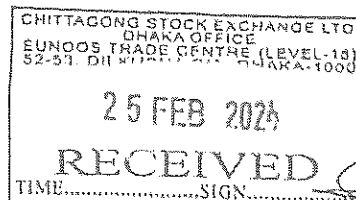
Dear Sir,

In accordance with provisions of the approved trust deed and information memorandum of City Bank Perpetual Bond, the next semiannual coupon period is from March 01, 2024 to August 31, 2024. Also, quotation day for determining the coupon rate for any given coupon period is the day five (5) days prior to the first day of that particular coupon period.

In this regard, City bank held a Trustee Meeting of the bond on February 22, 2024 at 3:00 pm (BD-Dhaka Time) through online platform to determine the coupon rate of the bond in line with the approved coupon rate mechanism, which will be applicable for the period as mentioned above. Accordingly, it has been determined in the meeting that the applicable "Coupon Rate" for this period will be 10.00% per annum.

Thanking you,
Sincerely yours,


Md. Kafi Khan
Company Secretary



Phone: 58813483, 58814375, 58813126
Fax: 880-2-222284446; G.P.O. Box No. 3381, Dhaka
Email: info@thecitybank.com; Web: www.thecitybank.com; SWIFT: CIBLUDDH



The City Bank Limited

Head Office: City Bank Center, 28, Gulshan Avenue, Gulshan-1, Dhaka - 1212, Bangladesh

Board Secretariat

Ref: City/HO/BS/2024/28

February 22, 2024

Managing Director & CEO
Central Depository Bangladesh Ltd. (CDBL)
House No. 46, Road No.21
DSE Tower (Level-5)
Nikunja, Uttara, Dhaka.



Price Sensitive Information

Dear Sir,

In accordance with provisions of the approved trust deed and information memorandum of City Bank Perpetual Bond, the next semiannual coupon period is from March 01, 2024 to August 31, 2024. Also, quotation day for determining the coupon rate for any given coupon period is the day five (5) days prior to the first day of that particular coupon period.

In this regard, City bank held a Trustee Meeting of the bond on February 22, 2024 at 3:00 pm (BD-Dhaka Time) through online platform to determine the coupon rate of the bond in line with the approved coupon rate mechanism, which will be applicable for the period as mentioned above. Accordingly, it has been determined in the meeting that the applicable "Coupon Rate" for this period will be 10.00% per annum.

Thanking you,

Sincerely yours,


(Md. Kafi Khan
Company Secretary



City Bank PLC.

Head Office: City Bank Center
Plot: SE (D)-3/28, Gulshan Avenue
Gulshan-1, Dhaka-1212

Rate Sensing Information

In accordance with provisions of the approved trust deed and information memorandum of City Bank Perpetual Bond, the next semiannual coupon period is from March 01, 2024 to August 31, 2024. Also, auction day for determining the coupon rate for any given coupon period is the day five (5) days prior to the first day of that particular coupon period.

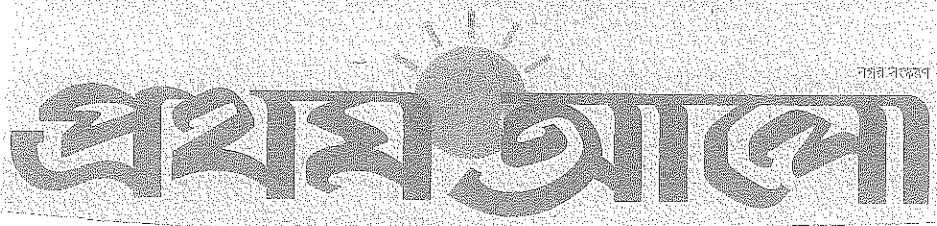
In this regard, City bank held a Trustee Meeting of the bond on February 22, 2024 at 3:00 pm (BD Dhaka Time) through online platform to determine the coupon rate of the bond in line with the approved coupon rate mechanism, which will be applicable for the period as mentioned above. Accordingly, it has been determined in the meeting that the applicable "Coupon Rate" for this period will be 10.00% per annum.

Dues: Dhaka
22-02-2024

On behalf of City Bank PLC,
Sd/
Md. Kofi Khan
Company Secretary

তারিখ: ২০ ফেব্রুয়ারি ২০২৪, ১০ ফন্টন ১৪৩০ • গ্রাম আলো

আন্তর্জাতিক | ৯



পৃষ্ঠা ১০

The

DHAKA, FRIDAY, FEBRUARY 23, 2024

Financial Express

www.thefinancialexpress.com.bd

    /febdonline

Friday | February 23, 2024 | Page 2



City Bank PLC.

Head Office: City Bank Center,
Plot: SE (D) - 3, 28, Gulshan Avenue
Gulshan-1, Dhaka-1212

Price Sensitive Information

In accordance with provisions of the approved trust deed and information memorandum of City Bank Perpetual Bond, the next semiannual coupon period is from March 01, 2024 to August 31, 2024. Also, quotation day for determining the coupon rate for any given coupon period is the day five (5) days prior to the first day of that particular coupon period.

In this regard, City bank held a Trustee Meeting of the bond on February 22, 2024 at 3:00 pm (BD-Dhaka Time) through online platform to determine the coupon rate of the bond in line with the approved coupon rate mechanism, which will be applicable for the period as mentioned above. Accordingly, it has been determined in the meeting that the applicable "Coupon Rate" for this period will be 10.00% per annum.

Date: Dhaka
22-02-2024

On behalf of City Bank PLC.,
Sd/
Md. Kafi Khan
Company Secretary

RETAINED EARNINGS

Period From : 1-08-2024 To 02-09-2024
Account Number : 1000156000001
Customer ID :
Product Name : RETAINED EARNINGS
Currency : BDT

DATE	DESCRIPTION	CHQ.NO.	WITHDRAWAL	DEPOSIT	BALANCE[BDT]
28-08-2024	V-1003857-01-Sept-24	Coupon pm	50,000,000.00		7,929,078,805.79
28-08-2024	V-1003860-01-Sept-24	Coupon pm	7,500,000.00		7,921,578,805.79
28-08-2024	V-1003859-01-Sept-24	Coupon pm	25,000,000.00		7,896,578,805.79
28-08-2024	V-1003387-01-Sept-24	Coupon pm	15,000,000.00		7,881,578,805.79
28-08-2024	V-1003858-01-Sept-24	Coupon pm	10,050,000.00		7,871,528,805.79
28-08-2024	V-1003862-01-Sept-24	Coupon pm	39,950,000.00		7,831,578,805.79
28-08-2024	V-1003386-01-Sept-24	Coupon pm	5,000,000.00		7,826,578,805.79
28-08-2024	V-1003863-01-Sept-24	Coupon pm	15,000,000.00		7,811,578,805.79
28-08-2024	V-1003381-01-Sept-24	Coupon pm	25,000,000.00		7,786,578,805.79
28-08-2024	V-1003861-01-Sept-24	Coupon pm	7,500,000.00		7,779,078,805.79

Total Withdrawal in BDT:200,000,000.00

Total Deposit in BDT:0.00

Opening Balance : 7,979,078,805.79 Cr

Balance (as of 02-09-2024) : 7,779,078,805.79 Cr

-----End of Statement-----

Not For Official Use